



PATRICIA® IP MANAGEMENT SOFTWARE FOR CORPORATES

Created for IP professionals by IP professionals

Get ready to modernise your internal IP management processes, automate your workflows, and improve how you report on your IP assets.

Our Patricia IP Management Software has been designed to help in-house IP departments improve the way they manage and report on their IP assets. Our standard 'out-of-the-box' software comes with ready-made templates, workflows and KPI reporting to get you up and running straight away.

Managed via our user-friendly and intuitive browser-based application, you can quickly streamline your day-to-day tasks and provide rapid reporting on how your IP assets impact your bottom line.

Alongside the Patricia Collaboration Portal (PCP), the software functions as an end-to-end IP rights management solution from the first idea to the final use of a right. Our PCP enables controlled third-party access, so your inventors can submit their inventions directly into the system, prompting your invention management workflows to begin. Through the PCP, you can also minimise in-house administration by giving your trusted agents and IP service providers access to update records or process annuity/renewal payments on your behalf.

Software is our passion

Over our long history as an independent business, we have focused on one key customer need: IP management software. We are passionate about Patricia, and we want you to be too. That's why our team of friendly and approachable IP experts is always on hand to help.

We designed Patricia first and foremost to facilitate the ways in which companies manage their IP assets, and to help them to improve internal processes from data entry to financial reporting. As our industry and technology have evolved, we have continued to invest in Patricia to ensure it provides our customers with a superior and fully tech-enabled service that fully meets their needs.

For customers in industry, we know that this means delivering a flexible IP management software that supports the individual needs of your business. That's why Patricia comes with ready-made templates and workflows, and advanced reporting functionalities as standard, helping to provide your business with the information it needs to guide its strategic decision making.

Of course, the system can handle all case matters from record and deadline management, to financial tracking and reporting, and e-filing. Additional tools include document management through our e-Document Management System (EDMS), and our advanced automation and data verification tools.

Patricia incorporates a state-of-the-art browser-based application that provides an intuitive and user-friendly interface that facilitates the management of day-to-day IP tasks, and delivers even quicker access to key IP data and reports.



A software that gives you control

At Patrix IP Helpware, we understand that our corporate clients have different needs to IP professionals working in private practice. That's why we provide our customers with an 'out-of-the-box' solution to quickly get them up and running, with the standard templates, workflows and reporting tools that they need to ensure business continuity.

Because Patricia is unmatched in its ability to be customised to the ways in which an organisation actually manages its IP, we also work with our customers to tailor the technology to meet their individual needs.

“Patricia can be used for everything that is IP related from contracts to know-how, defensive applications, invention submissions, trade secrets, open source, IP board reviews and the inventor remuneration files. We’re also able to manage those rights over time, as they change and evolve in light of corporate strategy.”

Maria Malmgren, Amadeus

Our highly configurable and easy-to-use IP management software will help you to streamline your IP operations, by reducing the time and administrative cost of portfolio management.

We understand the realities of managing IP rights in a busy IP department. That’s why Patricia has been designed not only to handle data and work processes throughout the life cycle of an IP case, but also to provide strategic reports, including:

Day-to-day operations

- Diary management, including automatic tracking of due dates
- Direct access to case data with a flexible workflow-based tool
- Patricia Data Comparison lets you compare your case data with official data registered in patent offices all over the world. Compare individual cases or run batches.
- Classification/Classification help
- Extensive time and cost registration capabilities
- Standard forms
- Correspondence/document management (creation, storing, tracking and viewing)
- Patricia Collaboration Portal (PCP) for secure invention submission and third-party record management tasks
- Inventor remuneration management, including workflows to track royalties and calculate payments in line with corporate policy, contracts and national legislation.
- E-filing, invoice management – and much more.

Security and risk management

- Legal/regulatory updates
- Effective solutions for securely sharing information and assigning tasks to staff
- Direct data exchanges to and from Patricia, to verify and assure data accuracy
- Cited material handling
- Secure online access via Patricia version 6.0.

Internal reporting

- Financial projections
- Family country coverage & overview
- Flexible reporting tool: in addition to the standard reports, the powerful and easy-to-use report creator allows you to create and design your own reports without using any third-party software.

What makes us different

At Patrix IP Helpware, we have stayed true to our roots as a small, specialist business. We pride ourselves on building personal and ongoing relationships with our customers, and that means being accessible wherever you are based in the world or whatever you might need.

We work hand-in-hand with our customers to make sure that the system is configured to meet their needs and continues to support them as their business evolves.

Unlike other providers of IP management software, we have retained our investment focus on our technology Patricia, meaning you can be assured of our continued support.

A state-of-the-art system

Patricia is a flexible and fully customisable IP management software that can handle all case matters from record and deadline management, to financial tracking and reporting, and e-filing and billing. The system is flexible by design, meaning you can adapt it to your business, no matter your portfolio or preferred ways of working.

Ongoing investment in technology

Technology has the power to help companies organise, understand and make better use of their IP data, but few IP departments have the time or IT resources in-house. By partnering with Patrix IP Helpware, you will have access to an IP management software provider that not only delivers the technology and ongoing support you need, but also one that is also continuing to invest in the development of its own technology and services.

Customer promise: transparent pricing

There are no hidden fees in Patrix invoices. What you see is what you get, and we communicate our prices openly and honestly.

Workflows to build on

Workflows for day-to-day tasks, such as prosecution and patent annuities, come as standard in Patricia to help you and your paralegal teams streamline the ways in which they manage high-risk administrative work. These workflows are fully configurable to match your internal processes.

A supplier that is on your side

We want Patricia to help your business succeed. That’s what we’re known for working closely with our clients, not only to configure the software at the point of implementation, but also get the most of its capabilities as the relationship develops. Whether via our annual Patricia User Group conferences or on our regular update calls, we are known in the industry for listening to clients, acting quickly to respond to their challenges, and designing our development work to better meet their needs.

We pride ourselves on being friendly and approachable wherever you are in your technology journey. Please don’t hesitate to get in touch at any time if you would like any further information or support at sales@patrix.com.